



FINANCIAL FITNESS CHECKUP: A POWERFUL RISK ASSESSMENT FOR EMPLOYEE FINANCIAL WELLNESS

EMPOWERING EMPLOYERS TO ASSESS AND BENCHMARK THE FINANCIAL HEALTH OF THEIR EMPLOYEES AND ITS IMPACT ON THEIR ORGANIZATION.

IS YOUR COMPANY FINANCIALLY FIT?

Over 200 articles and research papers clearly show that financial stress in the workplace results in over \$100B in lost profits / productivity on an annual basis. Financially unfit employees have high rates of turnover, absenteeism, increased healthcare claims, and a multitude of other issues—costing your organization up to \$750 to \$2,000 per employee per year.

FINANCIAL FITNESS SCORE™

What Does Financial Stress Cost Your Organization?

Based on over 20 years of academic research, the Personal Finance Employee Education Foundation estimates that the average cost of financial stress on employer profits and productivity ranges from \$750 to \$2000 per employee per year. In total, the economic impact for employers is estimated to be over \$100B per year in lost profits and productivity.



THE FINANCIAL FITNESS CHECKUP

No need to walk the floor to get concrete information about your employees' financial well-being. Just turn on Checkup.

The Financial Fitness Checkup is a simple, powerful, and proven way for employers and employees to assess and benchmark the financial fitness of their organization on an ongoing basis.

Similar to a health risk assessment, or employee engagement surveys, the Financial Fitness Checkup is a quick and easy way to actionable insights to inform your financial wellness strategy.

With its intuitive format and easy access via smartphone, tablet, or computer, we make it simple for employees to start and complete the Checkup—in only 10 minutes!

Aggregate reports provide a detailed snapshot of your overall financial stress, knowledge, and behaviors.

POWERFUL PROGRAM BASED ON OVER 20YRS OF RESEARCH

The Financial Fitness Checkup empowers organizations to compare and benchmark their results to over 20 million data elements gathered from over 100,000 employees at 800 organizations.

PRODUCT SHEET

FINANCIAL FITNESS CHECKUP

The Financial Fitness Checkup assessment process has been refined from working with over 20 universities and state governments, leveraging the collected wisdom of over 20 years of research from leaders in the fields of financial education and behavioral economics.

A POWERFUL AND ROBUST FEATURE SET



Anytime online access via smartphone, tablet, or computer



Turnkey implementation to drive utilization



Real-time dashboard reports



Award-winning support team



Private, confidential, and secure



Track and measure changes over time



Automated e-mail system to drive engagement



Co-branding and custom welcome screen



Add your own survey questions

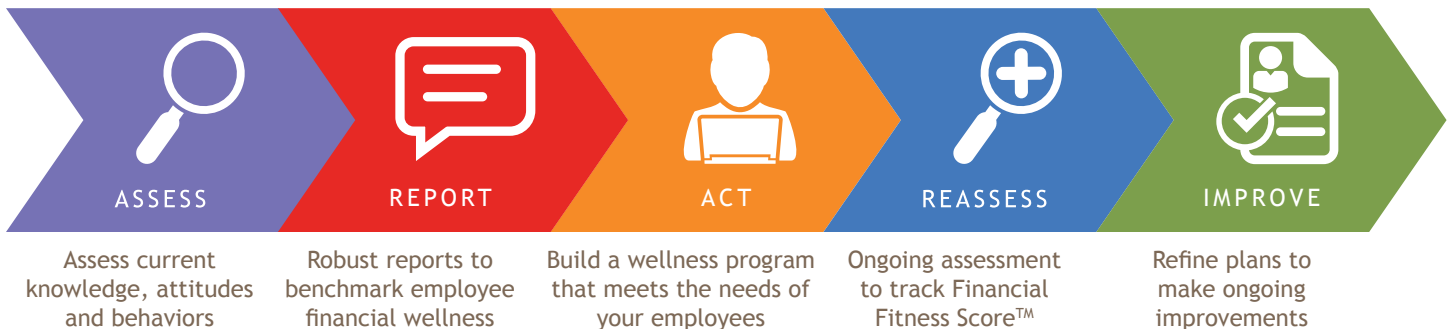


Customizable action items based on user input

POWERFUL BENEFITS AND EASY TO USE

The Checkup provides you with detailed, actionable, and benchmarked intelligence designed specifically to help you make sound decisions to start and continue improving the financial wellness of your employees. Checkup results deliver visibility into the size of the problem along with scores that provide a starting baseline and track progress as you build out your financial wellness program.

Checkup results will inform you of overall wellness risks to help you tackle and manage employee absenteeism, distracted work, accidents, turnover, and increased health issues—all of which cause significant reduction in employee productivity and increased healthcare costs.



THE CHECKUP

Call us at 1-888-345-1285

Schedule a call: info@financialfitnessgroup.com

THE FINANCIAL FITNESS GROUP

The Financial Fitness Group reduces financial risk in organizations by improving the personal financial well-being of their employees. Our software applications deliver highly effective, interactive personal finance and investing learning solutions that reduce employee stress which causes more than \$100 million in lost profits. More than 800 organizations such as Staples, Gulfstream, the State of Iowa and PayChex have used FFG products as part of their Financial Wellness programs. We are headquartered in San Diego, CA.

